



UBS AG
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OQ9C / O5GC
C/A Special Transaction / Default MGMT

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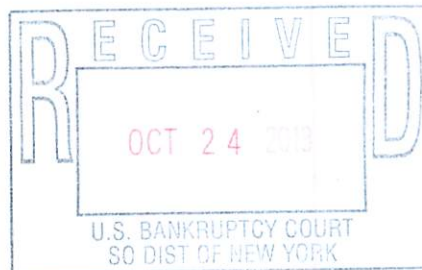
BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

Message

October 11, 2013

subject **Claim Transfer Agreement Lehman Program Securities**



On behalf of Attention: Clerk of the Court
you are receiving Evidence of partial transfer of claim duly completed and signed

☐ for your information
☒ for your records
☐ as agreed
☐ please complete

☐ returned with thanks
☐ please comment
☐ please sign
☐

☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE060 USD 100'000.00 XS0278755052
Transferor: HSBC PRIVATE BANK (SUISSE) S.A., QUAI GENERAL-GUISAN 2,
PO BOX 3580, CH-1211 GENEVA 3
Claim Number: 51762
Transferee: UBS AG, ZURICH (SWITZERLAND)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

Jean-Claude Besson
Associate Director

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT



For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to UBS, SA ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 10/10/2013

Date: 11/10/2013

Transferor

HSBC PRIVATE BANK (SUISSE) S.A.
Quai Général -Guisan 2 / P.O. Box 3580
CH- 1211 Geneva 3

Transferee

UBS, AG
Bahnhofstrasse 45,
8001 Zurich, Switzerland
Attn: Mr Hugo Koller
Phone: 41 44 235 37 36
Email: hugo.koller@ubs.com

Signature(s): Giorgio Gagliani
Associate Director

Signature(s): J.-C. Besson

J.-C- Besson

Signature(s): Jean Vidal
4879

Signature(s): Matthias Mohos

Matthias Mohos

TOCE060

A handwritten mark or signature in blue ink, consisting of a stylized, circular shape with a vertical line extending upwards.

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0278755052	51762	10/28/2009	LEHMAN BROTHERS TREASURY B.V.	USD 100'000.-

TOCE 060

